

# STATE BANK OF INDIA (CANADA)

## BASEL II - PILLAR 3 DISCLOSURES

Regulatory capital and capital ratios as at December 31, 2012	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	124,699
Tier 2 Capital	20,000
Total regulatory capital	144,699
Capital ratios:	
Tier 1 Capital	28.35%
Total Capital	32.90%

Regulatory capital and capital ratios as at September 30, 2012	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	126,000
Tier 2 Capital	20,000
Total regulatory capital	146,000
Capital ratios	
Tier 1 Capital	26.44%
Total Capital	30.64%

Regulatory capital and capital ratios as at June 30, 2012	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	125,560
Tier 2 Capital	20,000
Total regulatory capital	145,560
Capital ratios	
Tier 1 Capital	26.69%
Total Capital	30.95%

Regulatory capital and capital ratios as at March 31, 2012	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	125,266
Tier 2 Capital	20,000
Total regulatory capital	145,266
Capital ratios	
Tier 1 Capital	25.79%
Total Capital	29.91%

Regulatory capital and capital ratios as at December 31, 2011	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	124,530
Tier 2 Capital	20,000
Total regulatory capital	144,530
Capital ratios	
Tier 1 Capital	24.07%
Total Capital	27.94%

Regulatory capital and capital ratios as at September 30, 2011	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	124,563
Tier 2 Capital	20,000
Total regulatory capital	144,563
Capital ratios	
Tier 1 Capital	20.28%
Total Capital	23.54%

Regulatory capital and capital ratios as at June 30, 2011	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	124,622
Tier 2 Capital	20,000
Total regulatory capital	144,622
Capital ratios	
Tier 1 Capital	17.76%
Total Capital	20.60%

Regulatory capital and capital ratios as at March 31, 2011	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	123,602
Tier 2 Capital	20,000
Total regulatory capital	143,602
Capital ratios	
Tier 1 Capital	20.28%
Total Capital	23.56%

Regulatory capital and capital ratios as at December 31, 2010	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	121,082
Tier 2 Capital	20,000
Total regulatory capital	141,082
Capital ratios	
Tier 1 Capital	18.94%
Total Capital	22.07%

Regulatory capital and capital ratios as at September 30, 2010	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	122,634
Tier 2 Capital	1,386
Total regulatory capital	124,020
Capital ratios	
Tier 1 Capital	18.91%
Total Capital	19.13%

Regulatory capital and capital ratios as at June 30, 2010	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	121,956
Tier 2 Capital	932
Total regulatory capital	122,888
Capital ratios	
Tier 1 Capital	17.44%
Total Capital	17.57%

Regulatory capital and capital ratios as at March 31, 2010	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	122,178
Tier 2 Capital	1,216
Total regulatory capital	123,394
Capital ratios	
Tier 1 Capital	17.46%
Total Capital	17.63%

Regulatory capital and capital ratios as at December 31, 2009	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	122,046
Tier 2 Capital	902
Total regulatory capital	122,948
Capital ratios	
Tier 1 Capital	17.58%
Total Capital	17.71%

Regulatory capital and capital ratios as at September 30, 2009	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	121,673
Tier 2 Capital	807
Total regulatory capital	122,480
Capital ratios	
Tier 1 Capital	16.96%
Total Capital	17.07%

Regulatory capital and capital ratios as at June 30, 2009	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	123,644
Tier 2 Capital	643
Total regulatory capital	124,287
Capital ratios	
Tier 1 Capital	17.72%
Total Capital	17.81%

Regulatory capital and capital ratios as at March 31, 2009	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	122,857
Tier 2 Capital	-
Total regulatory capital	122,857
Capital ratios	
Tier 1 Capital	17.34%
Total Capital	17.34%

Regulatory capital and capital ratios as at December 31, 2008	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	120,537
Tier 2 Capital	-
Total regulatory capital	120,537
Capital ratios	
Tier 1 Capital	19.10%
Total Capital	19.10%

Regulatory capital and capital ratios as at September 30, 2008	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	101,856
Tier 2 Capital	-
Total regulatory capital	101,856
Capital ratios	
Tier 1 Capital	16.39%
Total Capital	16.39%

Regulatory capital and capital ratios as at June 30, 2008	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	101,536
Tier 2 Capital	-
Total regulatory capital	101,536
Capital ratios	
Tier 1 Capital	18.88%
Total Capital	18.88%

Regulatory capital and capital ratios as at March 31, 2008	
Regulatory capital (in thousands of Canadian dollars)	
Tier 1 Capital	69,578
Tier 2 Capital	-
Total regulatory capital	69,578
Capital ratios	
Tier 1 Capital	13.22%
Total Capital	13.22%